

Cornerstone Society

The First Tee of Greater Philadelphia

The Cornerstone Society establishes planned giving as a donation option for supporters to the organization. Any donor formally notifying TFTGP of a planned gift will become a member of the Society and be recognized, if desired, on our website and in the Annual Report.

Examples of gifts are the following:

Type of Gift	How It Works	When to Set Up the Gift
Bequest	Leave a specific amount or percentage to us through your estate or trust	Anytime. You can change the gift as your life circumstances change
Retirement Plan	Name TFTGP as a beneficiary of part or all of your retirement plan	Anytime. This tax heavy asset makes a great charity contribution after your lifetime*
Life Insurance Policy	Name TFTGP as the owner of part or all of your life insurance policy	Anytime. This asset can provide current tax savings benefits depending on your financial situation

*The IRS allows individuals to gift their IRA required minimum distribution (70 1/2 or older) to a 501c3 up to \$100k.

With your financial support, The First Tee of Greater Philadelphia will provide crucial resources to fund and grow our programs. Our Chapter provides an opportunity for more than 20,000 kids to experience our Nine Core Values and Life Lessons through the game of golf. Values such as honesty, integrity and sportsmanship are reinforced in our daily programs and make a difference with our kids. Because of your partnership, our mission and momentum will continue to prepare the next generation to be the best they can be.

If you wish to make a planned gift, we recommend you meet with your attorney, financial advisor, or estate-planning professional to discuss your options. If you would like further information on ways to give, please contact Jennifer McAleese at (215) 482-3370 or jmcaleese@thefirstteephila.org

We like to say that the First Tee creates Good Golfers but Even Better People.



www.thefirstteephiladelphia.org • 215.482.3370



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TYPE OF PLANNED GIFT (optional)

Will Revocable Trust Life Insurance Beneficiary Retirement Plan/IRA Living Trust Other Trust

Please add any other details you wish to share: _____

Your information will be kept strictly confidential and used for planning purposes only.

I/we anticipate our future gift will be valued at approximately (optional): \$_____

PURPOSE OF THE PLANNED GIFT

The gift is unrestricted to provide the maximum flexibility to the organization.

I have a specific purpose in mind that I would like to discuss with you.

Signature: _____ Date: _____

May we list you as a Cornerstone Society member in our publications (Annual Report and website)?

Yes, I/we would like to be listed, with the hope that we may inspire others to give. Please list as:

Full Name(s): _____

I/we wish to remain anonymous.

*We recommend you meet with your attorney, financial advisor, or estate-planning professional to discuss your options.
If you would like further information on ways to give, please contact Jennifer McAleese.*

Please return completed form to: Jennifer McAleese, Assistant Executive Director. The First Tee of Greater Philadelphia.
800 Walnut Lane. Philadelphia, Pa 19128. • jmcaleese@thefirstteephiladelphia.org • (215) 680-5750

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